

**SECOND AMENDED AND RESTATED TRUST INDENTURE
FOR THE PARK VIEW HOSPITAL OF EL RENO AUTHORITY**

Now Known As

THE CITY OF EL RENO HOSPITAL AUTHORITY

KNOW ALL MEN BY THESE PRESENTS:

WHEREAS, On the the 16th day of October, 1968, J.C. Choice as the Trustor, and J.C. Choice, Haydn Davis, Don Deatherage, J.N. Goldberger, Bill Adams, Dennis Adams and Charles L. Holbrook as the Trustees of The Parkview Hospital of El Reno Authority, did adopt a TRUST INDENTURE for the PARK VIEW HOSPITAL OF EL RENO AUTHORITY;

WHEREAS, On the 20th day of July, 2009, Matthew White, Dr. Kent Carder, Bobby Stevenson, Glen Nichols, and Mark Gilmore, as successor Trustees of the Park View Hospital of El Reno Authority did adopt the Amended and Restated Trust Indenture for the Park View Hospital of El Reno Authority; and

WHEREAS, Curtis Blanc, Matthew White, Dr. Kent Carder, M'Lynn Pape, Patricia Eischen, and Scott Ryan currently serving as successor Trustees of the Park View Hospital of El Reno Authority desire to rename such Authority as the "City of El Reno Hospital Authority" and to amend and restate said Trust Indenture in its entirety.

WITNESSETH:

That in consideration of the payment to the Trustees of the sum of One Dollar (\$1.00), receipt of which is hereby acknowledged, the mutual covenants herein set forth, and other valuable considerations, the said Trustees agree to hold, manage, invest, assign, convey and distribute as herein provided, authorized and directed, such property as , may

from time to time be assigned, transferred, leased, conveyed, given, bequeathed, devised or delivered unto this Trust or the Trustees hereof.

TO HAVE AND TO HOLD such property and the proceeds, rents, profits and increases thereof unto said Trustees and said Trustee's successors and assigns, but nevertheless in trust, for the use and benefit of City of El Reno, Oklahoma, hereinafter referred to as Beneficiary, and upon the following trusts, terms and conditions herein stated.

ARTICLE I

CREATION OF TRUST

The undersigned Trustees create and establish a trust for the use and benefit of the Beneficiary, to finance, operate, construct and administer any public works, improvements or facilities, and for the public purposes hereinafter set forth, under the provisions of Title 60, Oklahoma Statutes 1961, Sections 176 to 180, inclusive, the Oklahoma Trust Act and other applicable statutes of the State of Oklahoma.

ARTICLE II

The Trustees of this Trust shall conduct all business and execute or authorized the execution of all instruments in the name of this Trust, and otherwise perform the duties and functions required in the execution of this Trust.

ARTICLE III

The purposes of this Trust are:

- 1) To plan, establish, develop, construct, enlarge, remodel, improve, make alterations, extend, maintain, equip, operate, lease, furnish and regulate hospitals extended care facilities, clinics, community mental health centers, geriatrics facilities, and related facilities such as laboratories, out-patient departments,

nurses' homes, central service facilities and training facilities operated in connection with hospitals, extended care facilities, clinics, community mental health centers, and geriatrics facilities, including the construction, installation, equipment and maintenance of facilities for the treatment of those persons needing surgical or medical care, and also including facilities for staff, which are or shall be of public use, to acquire, construct, purchase, install, equip, maintain, repair, enlarge, remodel and operate buildings and other facilities for use by the United States of America, the State of Oklahoma or any municipality or political subdivision of the State of Oklahoma, including the beneficiary, or for use by authorities or agencies of the same.

- 2) To hold, maintain and administer any leasehold rights in and to physical properties demised to the beneficiary and to comply with the terms and conditions of any such lease.
- 3) To acquire by lease, purchase or otherwise, and to plan, establish, develop, construct, enlarge, improve, extend, remodel, maintain, equip, operate, furnish, regulate and administer any and all physical properties (real, personal or mixed), rights, privileges, immunities, benefits and any other things or value, designated or needful for utilization in furnishing and providing of services in connection with hospital, extended care clinic, community health center, geriatrics, and staff facility properties; to finance and refinance and to enter into contracts of purchase, lease-purchase or other interest in or operation and maintenance of such properties, and revenue thereof, and to comply with the terms and conditions of any such contracts, leases or other contracts made in connection with the acquisition, equipping, maintenance and disposal of any of said property; and to

relinquish, dispose of, rent or otherwise make provisions for properties owned or controlled by the Trust but no longer needful for trust purposes.

- 4) This public trust is created for public charitable purposes as such term is contemplated by the Internal Revenue Code of 1954, Section 501 (c) (3) and Internal Revenue Ruling 56-185.
- 5) To provide funds for the cost of financing, refinancing, acquiring, constructing, purchasing, equipping, maintaining, leasing, repairing, improving, extending, enlarging, remodeling, holding, storing, operating and administering any or all foresaid property, improvements, buildings, facilities, and all properties (real, personal or mixed) needful for executing and fulfilling the Trust purposes as set forth in this instrument and all other charges, costs, and expenses necessarily incurred in connection therewith and in so doing, to incur indebtedness, either unsecured or secured by all or any part of the Trust Estate and its revenues.
- 6) To expend all funds coming into the hands of the Trustees as revenue or otherwise for the payment of any indebtedness incurred by the Trustees for purposes specified herein, and in the payment of the foresaid costs and expenses, and in payment of any other obligation properly chargeable against the Trust Estate, and to distribute the residue and remainder of such funds to the Beneficiary.

ARTICLE IV

DURATION OF TRUST

This Trust shall have duration for the term of duration of the Beneficiary and until such time as its purpose shall have been fully fulfilled or until it shall be terminated as hereinafter provided.

ARTILE V

THE TRUST ESTATE

The Trust shall consist of:

- 1) The funds and property presently in the hands of the Trustees or to be acquired or constructed by Trustees and dedicated by the Trustor and others to be used for trust purposes.
- 2) Any and all leasehold rights remised to the Trustees by the Beneficiary as authorized and empowered by law.
- 3) Any and all money, property (real, personal or mixed), rights, choses in action, contracts, leases, privileges, immunities, licenses, franchises, benefits, and all other things of value coming into the possession of the Trustees pursuant to the provisions of this Trust Indenture.
- 4) Cash in the sum of \$10.00 paid to Trustees, receipt of which is hereby acknowledged by the Trustees.

The instruments executed for each project, and such issuance of Trustees' Bonds and other indebtedness, shall set out the specific property of the Trust Estate exclusively pledged and mortgaged for the payment of such indebtedness.

ARTICLE VI

THE TRUSTEES

- 1) The Trustees of this Trust shall be citizens and residents of the Beneficiary, who are the persons presently constituting the Mayor and City Councilmen of the Beneficiary, and the persons who shall be their successors as Mayor and City Councilmen, and such successor in office shall without any further act, deed, or conveyance, automatically become Trustees of this Trust and become fully vested

with all the estate, properties, rights, powers, duties, and obligations of his or her predecessor hereunder with like effect as if originally named as Trustee herein.

- 2) The persons who shall be the Mayor and Vice-Mayor of said Beneficiary, shall become automatically the Chairman and Vice-Chairman of the Trustees and shall preside at all meetings and perform other duties designated by the Trustees.
- 3) The Trustees shall designate the time and place of all regular meetings. All actions by the Trustees pursuant to the provisions of this Trust Indenture shall be approved by the affirmative vote of at least a majority of the Trustees qualified to act as such under the provisions of this Trust Indenture. The Chairman shall preside at all regular, special, and emergency meetings of the Trust and perform other duties designated by the Trustees and shall serve until his or her successor be duly elected and qualified. The Vice Chairman shall act in the place of the Chairman during the latter's absence or incapacity to act.
- 4) The Hospital Administrator or such other person designated by the Trustees shall act as Secretary of the Trustees. The Secretary shall keep minutes of all meetings of the Trustees and shall maintain complete and accurate records of all their financial transactions, all such minutes, books and records to be on file in the office of the Trust. All meetings of the Trustees shall be open to the public, and the books, records and minutes of the Trustees shall be considered as public records and available for inspection at all reasonable times by any interested party.
- 5) The Trustees may appoint an Administrator who shall act as general manager for the Trust Estate and the Trustees may enter into a Management Services Agreement with an outside entity or Lease the Trust property to an outside entity

and may employ such other clerical, professional, legal and technical assistance as may be deemed necessary in the discretion of the Trustees to properly operate the business of the Trust Estate, and may fix their duties, terms of employment and compensation. All Trustees shall serve without compensation but shall be reimbursed for actual expenses incurred in the performance of their duties hereunder. In the event an administrator or general manager for the Trust Estate is appointed by the Trustees, the said administrator or general manager shall administer the business of the Trust Estate as directed from time to time by the Trustees.

- 6) The Trustees are authorized to contract, in connection with the incurring of any funded indebtedness secured by the Trust Estate and / or its revenues, or any part of either or both, that in the event of a default in the fulfillment of any contract obligation undertaken on behalf of the Trust Estate or in the payment of any indebtedness incurred on behalf of the Trust Estate, that a Temporary Trustee or Trustees or Receiver shall be appointed to succeed to the rights, powers and duties of the Trustees then in office. Any such contract, if made, shall set out the terms and conditions under which such Temporary Trustee or Trustees or Receiver shall be appointed, and operate the Trust Estate and provide for compensation to be paid, and appointment to be vacated and permanent Trustees to be automatically reinstated upon termination of all defaults by which the appointment of Temporary Trustee, or Trustees or Receiver was authorized.
- 7) Bonds or other evidence of indebtedness to be issued by the Trustees shall not constitute indebtedness of the State of Oklahoma, nor of the Beneficiary, nor

personal obligations of the Trustees of the Trust, but shall constitute obligations of the Trustees payable solely from the Trust Estate.

- 8) The Trustees, the State of Oklahoma, and the Beneficiary hereof shall not be charged personally with any liability whatsoever by reason of any act or omission committed or suffered in good faith or in the exercise of their honest discretion in the performance of such Trust, or in the operation of the Trust Estate, but any act or liability for any omission or obligation of the Trustees in the execution of such Trust or in the operation of the Trust Estate shall extend to the whole of the Trust Estate or so much thereof as may be necessary to discharge such liability or obligation.
- 9) Notwithstanding any other provision of this Indenture which shall appear to provide otherwise, no Trustee or Trustees shall have the power or authority to bind or obligate any other Trustee, or the Beneficiary, in his or its capacity, nor can the Beneficiary bind or obligate the Trust or any individual Trustee.

ARTICLE VII

POWER AND DUTIES OF THE TRUSTEES

To accomplish the purposes of the Trust, and subject to the provisions and limitations otherwise provided in this Trust Indenture, the Trustees shall have, in addition to the usual powers incident to their office and the powers granted to them in other parts of this Trust Indenture, the following rights, powers, duties, authority, discretion and privileges, all of which may be exercised by them without any order or authority from any court:

- 1) To finance, refinance, acquire, establish, develop, construct, enlarge, improve, extend, maintain, equip, operate, lease, furnish, provide, supply,

regulate, hold, store and administer any of the facilities designated pursuant to Article III hereof as the Trustees shall determine necessary for the benefit and development of the Beneficiary.

- 2) To enter into contracts for the acquisition and construction of facilities authorized to be acquired and constructed pursuant to the terms of this Trust Indenture and in compliance herewith, other than those facilities to be constructed by the employees of the Trustees.
- 3) To employ such architectural and engineering firm or firms as the Trustees deem necessary to prepare such preliminary and detailed studies, plans, specifications, cost estimates and feasibility reports as are required in the opinion of the Trustees. The cost of such engineering and architectural work shall be paid out of the proceeds of the sale of bonds or from such other funds as may be available therefore.
- 4) To enter into contracts for the sale of bonds, notes or other evidences of indebtedness or obligations of the Trust for the purpose of acquiring or constructing facilities authorized to be acquired or constructed pursuant to the terms of this Trust Indenture and for that purpose may:
 - a) Employ a financial advisor, or committee of advisors, to advise and assist the Trustees in the marketing of such bonds, notes or other evidences of indebtedness or obligations, and to present financial plans for the financing of the acquisition or construction of each project, and to recommend to, or consult with, the Trustees concerning the terms and provisions of bond indentures and bond

issues, and may pay appropriate compensation for such work and services performed in the furtherance of the project;

b) Sell all bonds, notes or other evidence of indebtedness or obligations of the Trust in whole or in installments or series and on such terms and conditions and in such manner as the Trustees shall deem to be in the best interest of the Trust Estate; and

c) Appoint and compensate attorneys, paying agencies and corporate trustees in connection with the issuance of any such bonds, notes, and evidences of indebtedness or other obligations of the Trust.

5) To enter into and execute, purchase, lease or otherwise acquire property, real, personal or mixed, contracts, leases, rights, privileges, benefits, choses in action, or other things of value and to pay for the same in cash, with bonds or other evidence of indebtedness or otherwise.

6) To make and change investments, to convert real into personal property, and vice versa, to lease, improve, exchange or sell, at public or private sale, upon such terms as they deem proper, and to resell, at any time and as often as they deem advisable, any or all the property in the Trust, real and personal; to borrow money, or renew loans to the Trust, to refund outstanding bonded indebtedness and to execute therefore notes, bonds or other evidences of indebtedness, and to secure the same by mortgage, lien, pledge or otherwise; to purchase property from any person, firm or corporation, and lease land and other property to and from the Beneficiary and construct, improve, repair, extend, remodel and equip facilities thereon and to operate or lease or rent the same to individuals, partnerships, associations, corporations and

others, including the United States of America, or the State of Oklahoma and agencies or authorities of the United States of America, or of the State of Oklahoma, or of any municipality thereof, and also including all municipal or other political subdivisions of the State of Oklahoma as well as the Beneficiary hereof, and to do all things provided for in Article III of this Trust Indenture, and procure funds necessary for such purpose by the sale of bonds or other evidences of indebtedness by a mortgage, lien, pledge or other encumbrance or otherwise of such real and personal property and facilities owned or otherwise acquired, leased or controlled by Trustees, and by rentals, income, receipts and profits therefrom, or from any other revenues associated with the ownership, operation or control of the property of the Trust; to lease or sublease any property of the Trust or of which the Trustees may become the owners or lessees.

- 7) To fix, demand and collect charges, rentals and fees for the services and facilities of the Trust to the same extent as the Beneficiary might do and to discontinue furnishing of services and facilities to any person, firm or corporation, or public instrumentality, delinquent in the payment of any indebtedness to the Trust; to purchase and sell such supplies, goods and commodities as are incident to the operation of its properties.
- 8) To make and perform contracts of every kind, including management contracts, with any person, firm, corporation, association, trusteeship, municipality, government or sovereignty; and without limit as to amount to draw, make, accept, endorse, assume, guarantee, account, execute and issue promissory notes, drafts, bills of exchange, acceptances, warranties, bonds,

debentures and other negotiable or non-negotiable instruments, obligations and evidences of unsecured indebtedness, or of indebtedness secured by mortgage, deed of trust or otherwise upon any or all income of the Trust, in the same manner and to the same extent as a natural person might or could do. To collect and receive any property, money, rents or income of any sort and distribute the same or any portion thereof for the furtherance of the authorized Trust purposes set out herein.

- 9) To do all other acts in their judgment necessary or desirable, for the proper and advantageous management, investment and distribution of the Trust Estate and income therefrom.

The whole title, legal and equitable, to the properties of the Trust is and shall be vested in the Trustees; as such title in the Trustees is necessary for the due execution of this Trust. Said Trustees shall have and exercise exclusive management and control of the properties of the Trust Estate for the use and benefit of the Beneficiary; but may agree for approval of any or all of its actions and transactions by the governing board of the Beneficiary.

The Trustees may contract for the furnishing of any services or the performance of any duties that they may deem necessary or proper, and pay for the same as they see fit.

The Trustees may select depositories for the funds and securities of this Trust. Temporary Trustee or Trustees or Receiver appointed pursuant to paragraph 6 of Article VI hereof may employ special counsel to represent them and such special counsel's compensation shall be paid from revenues of the Trust Estate.

The Trustees may compromise any debts or claims of or against the Trust Estate, and may adjust any dispute in relation to such debts or claims by arbitration or otherwise and may pay any debts or claims against the Trust Estate upon any evidence deemed by the Trustees to be sufficient. The Trustees may bring any suit or action, which in their judgment is necessary or proper to protect interest of the Trust Estate, or to enforce any claim, demand or contract for the Trust; and they shall defend, in their discretion, any suit against the Trust, or the Trustees or employees, agents or servants thereof. They may compromise and settle any suit or action, and discharge the same out of assets of the Trust Estate, together with court costs and attorneys' fees. All such expenditures shall be treated as expenses of executing this Trust.

No purchaser at any sale or lessee under a lease made by the Trustees shall be bound to inquire into the expediency, propriety, validity or necessity of such sale or lease or to see to or be liable for the application of the purchase or rental moneys arising therefrom.

ARTICLE VIII

BENEFICIARY OF TRUST

- 1) The Beneficiary of this Trust shall be the Beneficiary, under and pursuant to Title 60, Oklahoma Statutes 1961, Sections 176 to 180, inclusive, as amended and supplemented, and other statutes of the State of Oklahoma presently in force and effect. Trustor now declares that this Trust Indenture shall not be subject to revocation, alteration, amendment, revision, modification or termination from and after the date any indebtedness is incurred by the Trustees.

- 2) The Beneficiary shall have no legal title, claim or right to the Trust Estate, its income, or to any part thereof or to demand or require any partition or distribution thereof. Neither shall the Beneficiary have any authority, power or right, whatsoever, to do or transact any business for, or on behalf of , or binding upon the Trustees or upon the Trust Estate, nor the right to control or direct the actions of the Trustees pertaining to the Trust Estate, or any part thereof. The Beneficiary shall be entitled solely to the benefits of this Trust, as administered by the Trustees hereunder, and at the termination of the Trust, as provided herein, and then only, the Beneficiary shall receive the residue of the Trust Estate.

ARTICLE IX

TERMINATION OF TRUST

This Trust shall terminate:

- 1) When the purposes set out in Article III of this instrument shall have been fully executed; or
- 2) In the manner provided by Title 60, Oklahoma Statutes 1961, Section 180. Provided, however, that this Trust shall not be terminated by voluntary action if there be outstanding indebtedness or fixed term obligations of the Trustees, unless all owners of such indebtedness or obligations shall have consented in writing to such termination.

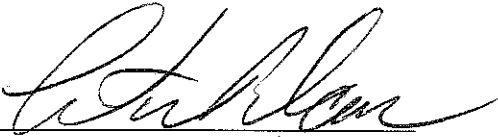
Upon the termination of this Trust, the Trustees shall proceed to wind up the affairs of this Trust, and after payments of all debts, expenses and obligations out of the moneys and properties of the Trust Estate to the extent thereof, shall distribute the residue

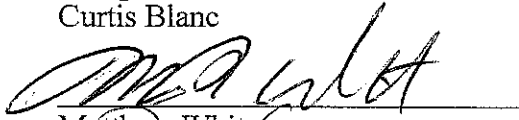
of the money and properties of the Trust Estate to the Beneficiary hereunder. Upon final distribution, the powers, duties and authority of the Trustees hereunder shall cease.

ARTICLE X


The Trustees accept the Trust herein created and provided for, and agree to carry out the provisions of this Trust Indenture on their part to be performed.


IN WITNESS WHEREOF, the Trustees have hereunto set their hands on the
24th day of May, 2010.



Curtis Blanc


Matthew White


Dr. Kent Carder


M'Lynn Pape


Scott Ryan


Patricia Eischen

STATE OF OKLAHOMA)
)
COUNTY OF CANADIAN) SS

BEFORE ME, the undersigned, a Notary Public in and for said County and State,

On this 24 day of May, 2010, personally appeared Curtis Blanc, Matthew White, Dr. Kent Carder, M'Lynn Pape and Patricia Eischen, to me known to be the persons who executed the within and foregoing instruments and acknowledged to me that they executed the same as their free and voluntary act and deed for the uses and purposes therein set forth.

GIVEN UNDER MY HAND AND SEAL the day and year last above written.

Katie Eaton
Notary Public

My Commission Expires: 10-09-2012
My Commission Number: 08010516



STATE OF OKLAHOMA)
)
COUNTY OF CANADIAN) SS

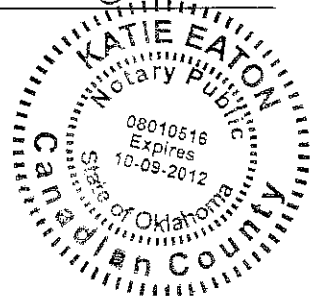
BEFORE ME, the undersigned, a Notary Public in and for said County and State,

On this 7 day of June, 2010, personally appeared Scott Ryan, to me known to be the persons who executed the within and foregoing instruments and acknowledged to me that they executed the same as their free and voluntary act and deed for the uses and purposes therein set forth.

GIVEN UNDER MY HAND AND SEAL the day and year last above written.

Katie Eaton
Notary Public

My Commission Expires: 10-09-2012
My Commission Number: 08010516

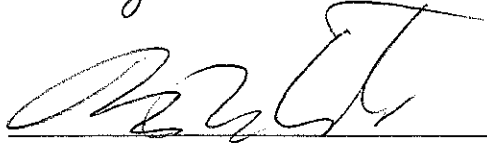


ACCEPTANCE

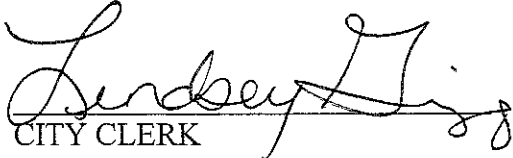
KNOW ALL MEN BY THESE PRESENTS:

That the City Council of the City of El Reno, Oklahoma, a municipal corporation, hereby accepts and reaffirms the beneficial interest in the Trust created by the within and foregoing Trust Indenture, for and on behalf of said beneficiary in all respects in accordance with the terms of said Trust Indenture.

WITNESS my hand as Mayor of the City of El Reno, Oklahoma, attested by the City Clerk of the City of El Reno of Canadian County, Oklahoma, pursuant to direction of said City Council, this 24 day of May, 2010.


MAYOR

ATTEST:


CITY CLERK